| Но | usehold Income and Expenditure Surve | | |
|--|---|--|----------|
| | INDIVIDUAL QUESTIONI | NAIRE - PART 1 STRICTLY CONFIDENTIAL | |
| Quarter | Div | vision Name: | |
| l | | | |
| CB Number: | <u> </u> | llage Name: | |
| Household Number: | Person Number: Na | ame of Interviewer: | |
| Ask question 01 | - 11.15 to every person in the l | household (for persons 0 - 14 ask parent or guardian) | |
| CIRCLE the appropriate code and Ef | | 10.5 What was the diagnosed health problem? | _ |
| 01 What is this person's full name ? | , | 01 Skin sores 05 Conjuctivitis 09 Fever 02 Diarrhoea 06 High blood pressure 10 Other | |
| 20 100 11 11 11 11 11 | | 03 Stomach pain 07 Diabetes (GO TO 10. | .7) |
| 02 What is this person's relationshi | p to head of household? 4 Parent | O4 Cold/flu O8 Asthma specify | _ |
| 2 Spouse | 5 Other relatives | 10.6 If you did not seek care for the health problem what was the main reason? | |
| 3 Son/Daughter | 6 Friend/Visitor | 01 Facility is too far 15 No transport available 22 Facility staff not friendly 25 Sick at night | ┑ ┃ |
| 03 What is this person's sex ? | | 703 Facility is not nice 10 Bad weather | <u> </u> |
| 1 Male 2 Female | | Health staff not available Relative works at Facility Relative works at Facility Relative works at Facility | |
| remale | | No medication at Facility 13 Use local healer first | |
| 04 What is this person's date of birt | | 07 Can't pay for transport 14 Other reasons | / |
| | last birthday? | 10.7 How long were you sick? | |
| І ШШШ | ш ш | 1 1 day 1-4 weeks | 7 |
| Day Month You Month You What is this person's Ethnic Original Control of the Cont | ear Age | 2 2-3 days 5 >4 weeks 4-7 days | _ |
| 01 Tongan 06 | a | <u> </u> | |
| 02 Part - Tongan 07 | Other Pacific Island | 10.8 Did this health condition prevent you from undertaking your usual acitivities | s? |
| 03 European 08 04 Fijian 09 | | 1 Yes 2 No | |
| 05 Fijian Indian 10 | Other | II PRICATION | |
| 07 What is this person's Marital Sta | itus? | 11. EDUCATION 11.1 Is this person now attending a formal education institution? | |
| I - | Widowed | 1 Yes, currently attending (GO TO 11.2) | _ |
| 2 Married 5 3 Divorced or Separated | Defacto | No, never attended (GO TO 11.9) No, have now left school (GO TO 11.10) | |
| | | | |
| O8 Literacy status Can this person read & write a sir | mple sentence in: | 11.2 What level and grade are you currently in? 1 Kindergarten | e e |
| | ngan Only | 2 Primary 1 2 3 4 5 6 | grade |
| 2 English Only 4 Oth | er language 5 None | 3 Secondary 1 | |
| 09 Internet Usage: | | 5 University 1 2 3 4 5 6 | |
| Where does this person mostly to | | 6 Technical/Vocational 1 2 3 4 5 6 | |
| 1 Home 4 Library 2 Work 5 Café | 7 Other Place 8 Don't Use | 11.3 What is your main mode of travelling to school? | |
| 3 School/Uni 6 Friends/Rela | tives | 1 walk 4 boat / canoe | |
| 10. H | EALTH | 2 public transport 5 others 3 private vehicle | ┙ |
| 10.1 Did you have a health problem o | r sickness in the last 3 months? | | |
| 1 Yes 2 No (GO TO 11.1) | | 11.4 What is the estimated distance to get to school? 1 <100m 3 500m - 1km 5 5 - 10 km | ¬ |
| | | 2 100 - 500m 4 1 - 5 km 6 10 km + | |
| 1 Yes Did you get help or care for the h | nealth problem or sickness? | 11.5 What is the estimated time it takes to get to school? | |
| 2 No (GO TO 10.6) | | 1 < 5minutes 4 1-2 hours | T |
| 10.2 Where did you go to get help for | the health weekless or cicks and 2 | 2 5-30 minutes 5 > 2 hours | _ |
| 1 Hospital | the health problem or sickness? 4 Traditional healer | 3 30-60 minutes | |
| 2 Health/Care (GO TO 10.5 | . — | 11.6 How many hours each week do you attend at school? | |
| 3 Dispensary | 6 Others | 1 < 10 hours 3 20 - 29 hours 5 40 or more hours 2 10 - 19 hours 4 30 - 39 hours | |
| | health facility, what was the main | | |
| reason? 01 Facility is too far 08 | No transport available | 11.7 Do you sometimes miss school which you should be attending? 1 No (GO TO 12.1) 3 Yes sometimes | ┑ │ |
| 02 Facility staff not friendly 09 | Sick at night | 2 Yes but rarely 4 Yes frequently | |
| 03 Facility is not nice04 Health staff not available11 | | 11.8 What is the main reason for missing school? | |
| 05 Relative works at Facility 12 | 1 ' ' ' | 01 School fees 05 Suspended 09 Disaster | 7 |
| 06 No medication at Facility 13 | | O2 Sick O6 Family problems 10 Others | _ |
| 07 Can't pay for transport 14 | Other reasons | Ustance to travel O8 Bad weather (GO TO 12. | .1) |
| | | | |

| 11.9 Why have you never attended school? | 12.4 What type of work does this person mainly do? |
|--|--|
| 1 Too young 4 Family problems | work for pay (cash & kind) |
| 2 School fees 5 Disability | 01 Work for pay (government) |
| 3 Distance to travel 6 Others (specify) | 02 Work for pay (quasi government) (GO TO 12.6) |
| (GO TO 12.1) | 03 Work for pay (private) |
| (60 10 12.1) | |
| 44.40 199 11 11 11 11 11 11 11 11 11 11 | 04 Operate own business (GO TO 12.5) |
| 11.10 What is the highest level and grade this person completed? | unpaid family business work |
| 1 Kindergarten | 06 Unpaid family business work (GO TO 12.6) |
| 2 Primary 1 2 3 4 5 6 5 | producing goods mainly for sale |
| 3 Secondary 1 1 2 3 4 | 07 Farming or gardening |
| 4 Secondary 2 5 6 7 | 08 Fishing (GO TO 12.5) |
| 5 University 1 2 3 4 5 6 | 09 Handicrafts |
| 6 Technical/Voactional 1 2 3 4 5 6 | |
| | producing goods mainly for consumption |
| | 10 Farming/gardening |
| 11.11 What year did you complete formal schooling? | 11 Fishing (GO TO 12.8) |
| | 12 Handicrafts |
| | 13 Others (specify) |
| | |
| 11.12 Did you get any technical and vocational training after completing | 12.5 Do you employ people in this business operation? |
| schooling? | 1 Yes |
| 1 Yes | 2 No |
| | |
| 2 No (GO TO 11.14) | |
| <u> </u> | 12.6 What does the person do most of the time as part of his/her work? |
| 11.13 Please give details of technical and vocational training | occupation |
| Duration | code |
| in l | |
| LN Training Training Provider months Year | (office use only) |
| | 12.7 What is the main activity of the employer? |
| | industry |
| 3 | code |
| | |
| | (office use only) |
| | 12.8 On average, how many hours a week does this person works? |
| 11.14 After completion of schooling or training, how long did it take you to find a job? | |
| 1 never found a job (GO TO 12.1) | |
| 2 < 1 month | |
| 3 1 - 6 months | 12.9 Would this person be willing & available to work additional hours? |
| 4 7 - 12 months | 1 Yes |
| 5 > 12 months | 2 No (If 12.4 = 1 - 9, END QUESTIONS) |
| J / IZ MONUIS | 2 NO 5 (II 12.4 = 1 - 9, END GOESTIONS) |
| 11.15 What type of work was this first job? | 12.10 Did this person look for paid work last week? (including self employment) |
| ——· | |
| work for pay for government | 1 Yes (Go to 12.12) |
| work for pay for quasi governement | 2 No |
| work for pay for private or operate own business | |
| 4 unpaid family business work | 12.11 Why didn't this person look for paid job last week? |
| 5 producing goods mainly for sale | 1 Attending school |
| 6 producing goods mainly for consumption | 2 Retired |
| producing goods mainly to contampation | 3 Home duties/child care (GO TO 12.14) |
| 12 LADOUD FORCE (for managing acted 10 and above) | |
| 12. LABOUR FORCE (for persons aged 10 and above) | 4 Not interested |
| 12.1 During last week, did this person do any work? | 5 Disabled |
| (Include subsistence activities and unpaid familiy business work) | 6 Weather conditions |
| 1 Yes (GO TO 12.4) | Believes no work available (GO TO 12.12) |
| 2 No | 8 Transport costs |
| | 9 Others ——— (GO TO 12.13) |
| 12.2 During the last week, did this person have a job at which he/she | 1 - |
| did not work? | 12.12 During the last week, was this person willing and available to start work? |
| 1 Yes | 1 Yes |
| | I I |
| 2 No (GO TO 12.10) | 2 No |
| | |
| 12.3 What was the main reason this person did not work in the last week? | 12.13 How long has this person been unemployed? |
| 1 Illness/sickness | 1 < 1 month 3 2 - <6 months 5 1 - 2 years |
| 2 Temporary layoff | 2 1 - <2 months 4 6 - <12 months 6 > 2 years |
| 3 Seasonal worker | |
| 4 On holiday | |
| I | 12.14 During the last week, did this person do more than 10 hours unpaid |
| 5 Bad weather | 12.14 During the last week, did this person do more than 10 hours unpaid |
| 5 Bad weather | work for the family, church or community, not covered in questions |
| 6 Custom event | work for the family, church or community, not covered in questions 12.1 - 12.8? |
| I | work for the family, church or community, not covered in questions |
| 6 Custom event | work for the family, church or community, not covered in questions 12.1 - 12.8? 1 Yes 2 No (END QUESTIONS) |
| 6 Custom event | work for the family, church or community, not covered in questions 12.1 - 12.8? |
| 6 Custom event | work for the family, church or community, not covered in questions 12.1 - 12.8? 1 Yes 2 No (END QUESTIONS) |
| 6 Custom event | work for the family, church or community, not covered in questions 12.1 - 12.8? 1 Yes 2 No (END QUESTIONS) 12.15 What was the main type of unpaid work that this person did? |

Tonga Statistics Department

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Phone: (676) 23300 Fax: (676) 24303 HIES -02: Part 2 **STRICTLY CONFIDENTIAL**



INDIVIDUAL QUESTIONNAIRE

Household Income and Expenditure Survey

2009

| QUARTER: | |
|----------------------|--|
| Division Name: | |
| Village Name: | |
| CB Number: | |
| Household Number: | |
| Person Number: | |
| Person Name: | |
| Name of Interviewer: | |
| | |

Confidentiality of Information Supplied

All data supplied in this questionnaire will remain strictly **CONFIDENTIAL** in accordance with the Tonga Statistics Act, 1978

The information you give will be combined with information from other households to produce accurate and up to date statistics on the income and expenditure patterns of households.

The information will be used solely for statistical purposes **ONLY**.

Who must complete this questionnaire?

This questionnaire must be completed for **all** persons 15 and above and have lived with the household for 3 months or more.

Survey period

The reference period for this questionnaire differs for each question. Please make sure the correct reference period is applied.

Recording Dollar Amounts

Record whole dollar amounts in Tonga Pa'anga. **Do not** record seniti. If a purchase was made overseas with a different currency, then record the amount and the currency used. The office will convert the amount to Tongan Pa'anga.

Person questionnaire

This questionnaire has 7 sections. You will be asked to provide the following information:

- 1. Wages & Salary
- 2. Self-Employed & Other Business Activities
- 3. Previous Jobs
- 4. Services provided to other private households
- 5. Pensions/Welfare Benefits
- 6. Other Income
- 7. Loan Information
- 8. Contributions to Benefit Schemes

| 1.1 | Are you current | v working for | pav in a iob | . business or | profession? |
|-----|-----------------|---------------|--------------|---------------|-------------|
| | | | | | |

(Please encircle appropriate code and write in the box)

1 - Yes 2 - No If NO, Go To 2.1

| 74 | Job 1 | Code | Job 2 | Code |
|---|-----------------|----------|-----------------|----------|
| (1) | (2) | (3) | (4) | (5) |
| 1.11 Occupation | | | | |
| 1.12 Name of Employer | | | | |
| 1.13 What sector are you working in?1 - Public Sector2 - Private Sector3 Religious organisation4- Other | Enter code here | | Enter code here | |
| | | Code (6) | | Code (7) |
| 1.14 Main duty/ activity at place of work | | | | |
| 1.15 Number of hours worked a week (usual, including overtime) | | | | |
| 1.16 How long have you been working at this job (years and months)? | | | | |

1.2 How much did you earn from this job in the last 12 months?

| | Job 1 | Job 2 |
|-----------------------------------|-------|-------|
| (1) | (2) | (3) |
| a) Gross cash pay for this job | \$ | \$ |
| b) Commission / bonus | \$ | \$ |
| c) Payment in kind – rent | \$ | \$ |
| d) - utilities | \$ | \$ |
| e) - food | \$ | \$ |
| f) - other | \$ | \$ |
| (g) TOTAL (a + b + c + d + e + f) | \$ | \$ |

Section 2. Self-Employed and Other Business Activities

2.1 Did you receive any income from any other commercial activities during the <u>last 12 months</u>, excluding the subsistence activities covered in the household questionnaire?

(Please encircle appropriate code and write in the box)

Examples include:

- a) Operation of a transport business
- b) Operation of a retail store
- c) Operation of a trade business (e.g., electrician, mechanic, plumber, etc)
- d) Tourism business

| 1. Yes | 2. No | If No GO To 3.1 | | |
|--------|-------|-----------------|--|--|
| | | | | |

2.2 Please give details of the income earned from the above commercial activities: Answer below for the total for all persons involved in the activity in the household

| BUSINESS | Business 1 | Business 2 | Business 3 |
|--|------------|------------|------------|
| (1) | (2) | (3) | (4) |
| 1. Nature of Activity | | | |
| 2. Type of industry | | | |
| (ISIC Code) | | | |
| Estimated value of drawings from business – cash only | \$ | \$ | \$ |
| 4. Estimated value of drawings from business – non cash items used for consumption at home | \$ | \$ | \$ |
| 5. TOTAL (3 + 4) | \$ | \$ | \$ |

The estimated value of drawings from a business means the value of profits brought home to this household as a result of the business activities. The drawings from the business can include either cash withdrawn from the business activities or items taken from the business and consumed at home.

Section 3. Previous Jobs

| 3.1 | Apart from the jobs you have already mentioned, are there any jobs that you held during the last 12 months which you do not hold at the moment? | | | | | | | | |
|-----|---|--------|-----------------|--|--|--|--|--|--|
| | (Please encircle appropriate code and write in the box) | | | | | | | | |
| | 1- Yes | 2 - No | If NO Go To 4.1 | | | | | | |

3.2 For each job please provide the following information about the income:

| Job No. | Name of Employer | Number of months worked | Gross amount received (include bonuses and commission) | Other (e.g. redundancy payment) |
|---------|------------------|-------------------------|--|---------------------------------|
| (1) | (2) | (3) | (4) | (5) |
| 1 | | | \$ | \$ |
| 2 | | | \$ | \$ |
| 3 | | | \$ | \$ |
| 4 | | | \$ | \$ |
| 5 | | | \$ | \$ |

4. Services provided to other private households

| 4.1 In the last 12 | months, | did | you rece | eive an | y mone | from | casua | l jobs fo | or other | housel | holds o | non | -profit |
|--------------------|---------|-------|----------|---------|--------|--------|-------|-----------|----------|----------|---------|-------|---------|
| organisations? | 'Casual | jobs' | include | casual | work s | uch as | lawn | mowing | , baby-s | itting e | tc. don | e for | other |
| households. | | | | | ` | | | | | | | | |

If NO Go To 5.1

| (Please encircle appropriate code and | write in the box) | |
|---------------------------------------|-------------------|--|
| | | |

4.2 For each job, please provide the following information about the income:

1- Yes

| Type of Job (eg lawn mowing, baby sitting, work in taro | Gross Pay in l | ast 12 months |
|---|----------------|---------------|
| patch) | Cash | In Kind (*) |
| (1) | (2) | (3) |
| 1. Lawn mowing | \$ | \$ |
| 2. Baby sitting / Child minding | \$ | \$ |
| 3. Work in food garden | \$ | \$ |
| 4. Repair work | \$ | \$ |
| 5. Fishing assistance | \$ | \$ |
| 6. House Cleaner/Domestic | \$ | \$ |
| 7. Other (specify) | \$ | \$ |
| | \$ | \$ |

^(*) estimate the value of any items provided according to how much they would have cost to buy

| 5.1 | profit agency or | onths, did you receive any social we rany other regular benefit payments appropriate code and write in the box) | elfare be , such as | nefit payments from the sold age pension or ACC | government/ oth C? | er non |
|-----|------------------------------|---|------------------------|---|-----------------------|----------|
| | ` | | 2 - No | If NO Go To 5.3 | | |
| 5.2 | What was the g | gross amount received for these ben | efit paym | nents in the last 12 mont | ths? | |
| | | Type of benefit | | Amount | | |
| | | (1) | | (2) | | |
| | | 1. | | \$ | | |
| | | 2. | | \$ | | |
| | | | | | | |
| 5.3 | In the last 12 pension plan? | months, did you receive any <u>regula</u> | <u>ır</u> payme | ents from the National F | Provident Fund o | r other |
| | | appropriate code and write in the box) | | | | |
| | | 1 - Yes | 2 - No | If NO Go To 5.5 | | |
| | | | | | | |
| 5.4 | What was the g | pross amount received for these regu | ılar payn | nents? | 1 | |
| | | Type of fund (eg, old pension) | | Amount | • | |
| | | (1) | | (2) | | |
| | | 1. | \$ | * | | |
| | | 2. | \$ | > | | |
| 5.5 | In the last 12 m | enths, did you receive any lump sur | m navmo | ants from your National | Provident Fund o | r othor |
| 5.5 | pension plan? | onths, did you receive any <u>lump sui</u> | <u>ıı</u> payıne | ints from your National | riovident rund o | i otilei |
| | (Please encircle | appropriate code and write in the box) | | | | |
| | | 1 - Yes | 2 - No | If NO Go To 6.1 | | |
| 5.6 | What was the g | ross amount received for theses <u>lum</u> | <u>ıp sum</u> p | ayments? | | |
| | | Type of fund (eg, retiree) | А | mount | | |
| | | (1) | | (2) | | |
| | | | | | | |
| | | 1. | \$ | | | |
| | | 2. | \$ | | | |

Section 6. Other Income

6.1 In the last 12 months, did you receive any income from the following sources?

(Please encircle appropriate code and write in the box)

1 - Yes

2 - No If NO Go To 7.1

| Income Source | Amount |
|---|--------|
| (1) | (2) |
| 1. Interest | \$ |
| 2. Rent – House | \$ |
| 3. Rent – Lease for land | \$ |
| 4. Income from partnership as a non-working shareholder | \$ |
| 5. Income as a non-working proprietor | \$ |
| 6. Directors fees, remuneration for committees and boards | \$ |
| 7. Life Insurance | \$ |
| 8. Sale of motor vehicle | \$ |
| 9. Sale of other assets (such as land) | \$ |
| 10. Inheritance | \$ |
| 11. Matrimonial property settlement | \$ |
| 12. Child support for dependent child | \$ |
| 13. Royalties | \$ |
| 14. Other (please specify) | |
| a. | \$ |
| b. | \$ |
| C. | \$ |

Section 7. Loan Information

| 7.1 | In the last 12 months, | have y | ou been | paying a | loan for | one of the | e following |
|-----|------------------------|--------|---------|----------|----------|------------|-------------|
| | | | | | | | |

- a) Purchase of land and/or dwelling
- b) Purchase of a vehicle
- c) Hosting of a Cultural/Religious Event
- d) Any other type of loan

(Please encircle appropriate code and write in the box)

1 – Yes Provide relevant details below

2 - No **IF No Go to 8.1**

Loans for the purchase of land and/or dwelling

7.2 Please provide the following information for each mortgage or loan:

| (4) | Mortgage/ Loan 1 | Mortgage/ Loan 2 | Mortgage/ Loan 3 |
|---------------------------------------|------------------|------------------|------------------|
| (1) | (2) | (3) | (4) |
| 7.21 Amount originally borrowed | \$ | \$ | \$ |
| 7.22 Who borrowed from | | | |
| 7.23 Year | | | |
| 7.24 Borrower's cash contribution | \$ | \$ | \$ |
| 7.25 Term of mortgage or loan | Years | Years | Years |
| 7.26 Amount of latest payment | \$ | \$ | \$ |
| 7.27 Period covered by latest payment | | | |
| 7.28 Interest rate (current) | % | % | % |

Loans for vehicles

7.3 Please provide the following information for each loan:

| (1) | Loan 1 | Loan 2 | Loan 3 | | |
|---------------------------------------|--------|--------|--------|--|--|
| | (2) | (3) | (4) | | |
| 7.31 Amount originally borrowed | \$ | \$ | \$ | | |
| 7.32 Who borrowed from | | | | | |
| 7.33 Year | | | | | |
| 7.34 Borrower's cash contribution | \$ | \$ | \$ | | |
| 7.35 Term of loan | Years | Years | Years | | |
| 7.36 Amount of latest payment | \$ | \$ | \$ | | |
| 7.37 Period covered by latest payment | | | | | |
| 7.38 Interest rate (current) | % | % | % | | |

Loans for cultural/religious events

7.4 Please provide the following information for each loan:

| (1) | Loan 1 | Loan 2 | Loan 3 | Loan 4 |
|---------------------------------------|--------|--------|--------|--------|
| | (2) | (3) | (4) | (5) |
| 7.41 Amount originally borrowed | \$ | \$ | \$ | \$ |
| 7.42 Who borrowed from | | | | |
| 7.43 Year | | | | |
| 7.44 Borrower's cash contribution | \$ | \$ | \$ | \$ |
| 7.45 Term of loan | Years | Years | Years | Years |
| 7.46 Amount of latest payment | \$ | \$ | | \$ |
| 7.47 Period covered by latest payment | | | | |
| 7.48 Interest rate (current) | % | % | % | % |

All other loans not covered above

7.5 Please provide the following information for each loan:

| (1) | Loan 1 | Loan 2 | Loan 3 | Loan 4 |
|---------------------------------------|--------|--------|--------|--------|
| | (2) | (3) | (4) | (5) |
| 7.51 Amount originally borrowed | \$ | \$ | \$ | \$ |
| 7.52 Who borrowed from | | | | |
| 7.53 Year | | | | |
| 7.54 Borrower's cash contribution | \$ | \$ | \$ | \$ |
| 7.55 Term of loan | Years | Years | Years | Years |
| 7.56 Amount of latest payment | \$ | \$ | \$ | \$ |
| 7.57 Period covered by latest payment | | | | |
| 7.58 Interest rate (current) | % | % | % | % |

Section 8. Contributions to benefit schemes

| 8.1 | In th | e last | 12 | months, | did | you | make | а | contribution | to | а | life | insurance, | social | security | or | pension |
|-----|--------|---------|------|---------|-----|-----|------|---|--------------|----|---|------|------------|--------|----------|----|---------|
| | plan/ı | retiren | nent | ? | | | | | | | | | | | | | |

(Please encircle appropriate code and write in the box)

1 – Yes Provide relevant details below 2 – No If NO, END QUESTIONNAIRE

Expenditure for benefit scheme(s):

| Type of scheme | | Period covered | | | |
|------------------------------|-----|----------------|----|-----|-----|
| (1) | (2) | (- | 3) | (4) | (5) |
| 8.11 Credit Union | \$ | \$ | | \$ | |
| 8.12 Medical Insurance | \$ | \$ | | \$ | |
| 8.13 Life Insurance | \$ | \$ | | \$ | |
| 8.14 Other schemes (specify) | | | | | |
| a. | \$ | \$ | | \$ | |
| b. | \$ | \$ | | \$ | |

END OF QUESTIONNAIRE